

APPENDIX A

POLICIES AND PROCESSES FOR THE LONODN BOROUGH OF BARNET PENSION FUND

| LGPS Policy | Regulation | Date approved by Pension Fund Committee | Period for review | Date last updated | Date for next review |
|---|---|--|--------------------------|--------------------------|---|
| Funding Strategy Statement | Regulation 58 of the LGPS Regulations 2013 | Nov 19 | Triennial | Feb 20 | March 23 - as part of the valuation process |
| Administration Strategy Statement | Regulation 59 of the LGPS Regulations 2013 | n/k | Biennial | May-21 | July-23 |
| Governance & Compliance Statement | Regulation 55 of the LGPS Regulations 2013 | n/k | Annual | Dec-17 | June-23 |
| Investment Strategy Statement | Regulation 7 of the LGPS Investment Regulations 2016 | n/k | Annual | Feb-21* | Jun-23 |
| Deferred Debt & Debt Spreading Agreement Policy | Regulation 64(7A) and Regulation 64B of the LGPS Regulations 2013 | Oct-21 | Biennial | Dec-21 | Dec-23 |
| Exit Credit Policy | Regulations 3 of the LGPS (Amendment) Regulations 2020 | Oct-21 | Biennial | Oct-21 | Oct-23 |
| Contribution Review Policy | Regulation 3 of the LGPS (Amendment) (No. 2) Regulations 2020 | Dec-21 | Biennial | Jul-21 | Jul-23 |
| LBB Employer Discretions Policy | Regulation 60 of the LGPS Regulations 2013 | n/k | Annual | Sep-21 | Jun-23 |
| Communication Policy | Regulation 61 of the LGPS Regulations 2013 | n/k | Annual | May-21 | May-23 |

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|----------------------------------|-------------------------------------|-----|-----------|--------|---------|
| Reporting Breaches procedure | Section 70 of the Pensions Act 2004 | n/k | Biennial | Jun-21 | May-23 |
| Admissions and Cessations policy | n/a | n/a | Triennial | Dec-18 | Jun-23 |
| Overpayment Recovery Policy | n/a | n/a | Triennial | Dec-19 | Sept-23 |

*The ISS can be modified in between full reviews.